MEMORANDUM TO THE HONORABLE KIYO MATSUMOTO UNITED STATES DISTRICT JUDGE

IN CLERK'S OFFICE US DISTRICT COURT E.D.N.Y.

★ JUL 1 9 2012 ★

DISTRICT JUDGE

RE: U.S. vs. Mitchell Gerstein

DOCKET #: 12-CR-51

FOR SENTENCE: August 28, 2012

U.S. District Judge

BROOKLYN OFFICE

DELAY IN PRESENTENCE INVESTIGATION

On February 29, 2012, the defendant pled guilty before Your Honor to a single-count information, charging a Conspiracy to Make False Statements to the Securities and Exchange Commission. Senior U.S. Probation Officer Sindee J. Haasnoot has been assigned to conduct the presentence investigation. To date, the Probation Department is still waiting for information from the case agent regarding loss and victim information. To ensure that a sufficient period of time be allocated for the preparation of the presentence report, the Probation Department is respectfully requesting that the Court adjourn the sentence date until the end of September at the earliest. Please indicate below if an adjournment of sentence is acceptable to the Court.

Date: July 18, 2012

cc: Raymond G. Perini, Esq.

Ilene W. Jaroslaw, Esq., Assistant U.S. Attorney